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Entered on Docket November 05, 2007 King!

Hon. Linda B. Riegle United States Bankruptcy Judge

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In re:

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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

 \square All Debtors

□ USA Commercial Mortgage Company
□

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER REQUIRING GERALD WEINER TO APPEAR FOR EXAMINATION PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order Requiring Gerald Weiner to Appear for Examination Pursuant to Federal Rule of

Bankruptcy Procedure 2004 (the "Motion"), the Motion having been submitted to this 1 Court, and good cause appearing, 2 IT IS HEREBY ORDERED that Gerald Weiner appear for examination, as set forth 3 in the subpoena to be issued under Federal Rule of Bankruptcy Procedure 9016, at the 4 5 offices of Development Specialists, Inc., 333 S. Grand Avenue, Suite 4070, Los Angeles, 6 California 90071-1544 on a business day no earlier than ten (10) business days after the 7 filing of the Motion, or at such other mutually agreeable location, date, and time, and 8 continuing from day to day thereafter until completed 9 10 Prepared by: DIAMOND MCCARTHY LLP LEWIS AND ROCA LLP 11 12 By: <u>/s/Michael Yoder</u> By: <u>/s/Rob Charles</u> 13 Allan B. Diamond, TX 05801800 (pro hac vice) Susan M. Freeman, AZ 4199 (pro hac vice) 14 William T. Reid, IV, TX 00788817 (pro hac vice) Rob Charles, NV 6593 Eric D. Madden, TX 24013079 (pro hac vice) 3993 Howard Hughes Parkway, Suite 600 15 Michael Yoder, TX 24056572 (pro hac vice) Las Vegas, Nevada 89169-5996 909 Fannin, Suite 1500 (702) 949-8320(telephone) 16 Houston, Texas 77010 (702) 949-8321(facsimile) (713) 333-5100 (telephone) 17 (713) 333-5199 (facsimile) 18 Special Litigation Counsel for USACM Counsel for USACM Liquidating Trust 19 Liquidating Trust 20 21 ### 22 23 24 25

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